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JPMorgan Chase Completes Debt Offering Co -Managed Exclusively by Veteran Business Enterprises

Benchmark 30 -year transaction breaks new ground for diversity and inclusion

NEW YORK, JUNE 9, 2015 - JPMorgan Chase & Co. (NYSE:JPM) today announced that it had completed the first-ever debt offering co-managed exclusively by a group of U.S. military veteran-owned broker-dealers. The \$1.75 billion subordinated notes offering by JPMorgan Chase was co-managed by Academy Securities, CAVU Securities, Drexel Hamilton, Mischler Financial Group and Multi-Bank Securities. J.P. Morgan Securities LLC was the sole bookrunner of the offering.

The offering priced prior to the Memorial Day holiday on May 21, 2015 and closed on May 29, 2015.

"This transaction is one instance of how JPMorgan Chase is helping veteran-owned businesses grow. This tribute to the men and women who have served our great nation shows that JPMorgan Chase understands the value of doing business with military veterans," said Ron Quigley, Head of Fixed Income Syndicate at Mischler Financial Group.

This transaction builds upon JPMorgan Chase's other programs designed to help position transitioning servicemembers, veterans and their families for success in their post-service lives through initiatives impacting employment, housing, and